

How to call out hidden field, save the layout and assign to others users?

SQL Financial Accounting Enterprise Edition - Testing Company [SAM] - [Invoice]

File Edit View GL Customer Supplier Sales Purchase Stock Production GST Inquiry Tools Window Help

Invoice

Cancelled

Customer: 300-A0002
ALPHA & BETA COMPUTER
Address: 838 JALAN WORLD
40485 RAWANG
SELANGOR DE

Description: Sales

Inv No: IV-00104
Next No: IV-00132
Date: 13/04/2015
Agent: SY
Terms: 45 Days
Ref 1: 123456
Ext. No:

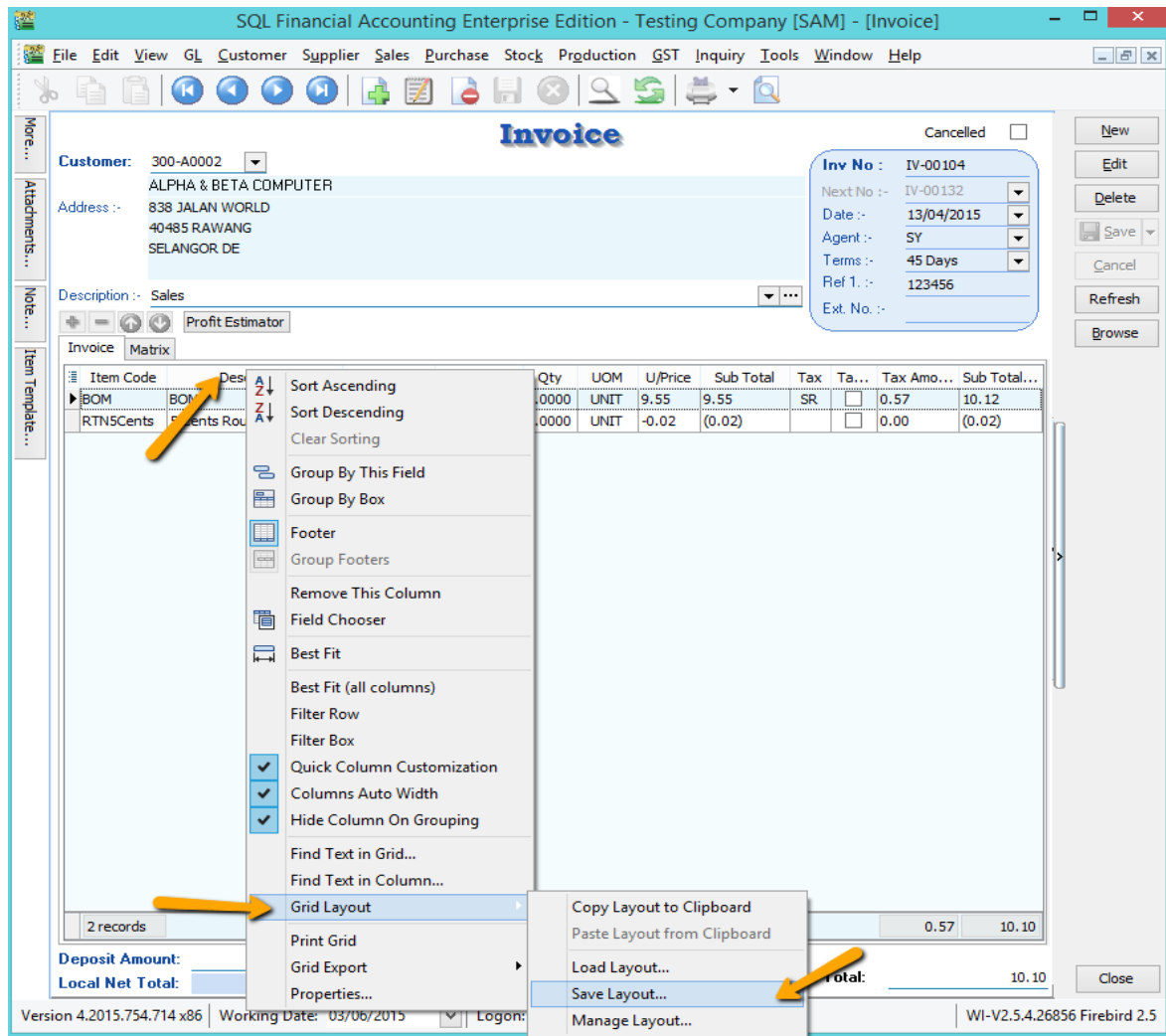
Profit Estimator

| Item Code | Description | Remark 1 | Remark 2 | Qty | U... | U/Price | Sub Total | Tax | Ta... | Tax Am... | Sub Tot... |
|---|---|----------|----------|--------|------|---------|-----------|-----|--------------------------|-----------|------------|
| # | <input checked="" type="checkbox"/> U/Price | | | 1.0... | U... | 9.55 | 9.55 | SR | <input type="checkbox"/> | 0.57 | 10.12 |
| Style | <input type="checkbox"/> Discount | | | 1.0... | U... | -0.02 | (0.02) | | <input type="checkbox"/> | 0.00 | (0.02) |
| No. | <input checked="" type="checkbox"/> Sub Total | | | | | | | | | | |
| <input checked="" type="checkbox"/> Item Code | <input checked="" type="checkbox"/> Tax | | | | | | | | | | |
| <input type="checkbox"/> Customer Item | <input checked="" type="checkbox"/> Tax Inclusive | | | | | | | | | | |
| <input checked="" type="checkbox"/> Description | <input checked="" type="checkbox"/> Tax Amount | | | | | | | | | | |
| <input type="checkbox"/> 2nd Description | <input type="checkbox"/> Local Tax Amt | | | | | | | | | | |
| <input type="checkbox"/> More Description | <input checked="" type="checkbox"/> Sub Total (Tax) | | | | | | | | | | |
| <input type="checkbox"/> Country | <input type="checkbox"/> Account | | | | | | | | | | |
| <input checked="" type="checkbox"/> Remark 1 | <input type="checkbox"/> Delivery Date | | | | | | | | | | |
| <input checked="" type="checkbox"/> Remark 2 | <input type="checkbox"/> Printable | | | | | | | | | | |
| <input type="checkbox"/> Location | <input type="checkbox"/> Transferable | | | | | | | | | | |
| <input type="checkbox"/> Project | <input type="checkbox"/> From Doc Type | | | | | | | | | | |
| <input checked="" type="checkbox"/> Qty | <input type="checkbox"/> From Doc No | | | | | | | | | | |
| <input checked="" type="checkbox"/> UOM | <input type="checkbox"/> From Ext. No | | | | | | | | | | |
| <input type="checkbox"/> Rate | <input type="checkbox"/> Shelf | | | | | | | | | | |
| <input type="checkbox"/> S/U QTY | <input type="checkbox"/> Batch | | | | | | | | | | |
| <input type="checkbox"/> Base Qty | <input type="checkbox"/> Initial Purchase Cost | | | | | | | | | | |
| 2 records | | | | .0000 | | | 9.53 | | | 0.57 | 10.10 |

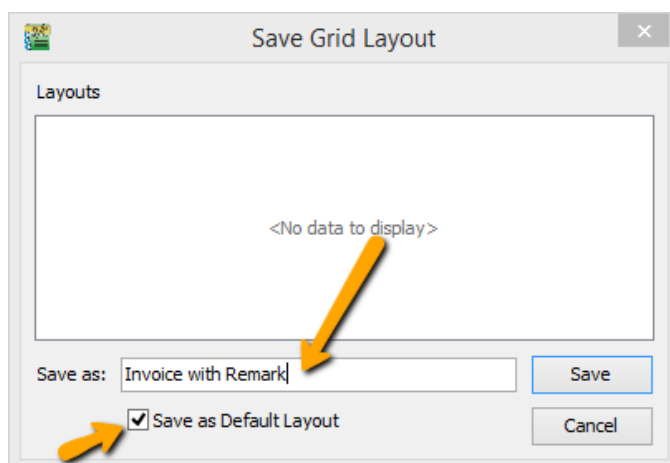
Deposit Amount: 0.00
Local Net Total: 10.10
Net Total: 10.10

Version 4.2015.754.714 x86 | Working Date: 03/06/2015 | Logon: ADMIN | CAP | NUM | WI-V2.5.4.26856 Firebird 2.5

- 1) Click on the button from left side of Item Code , checked all field you wish to show out



- 2) Right click on the Grid , Eg: point on wording "Description" and right click | Grid Layout | Save Layout



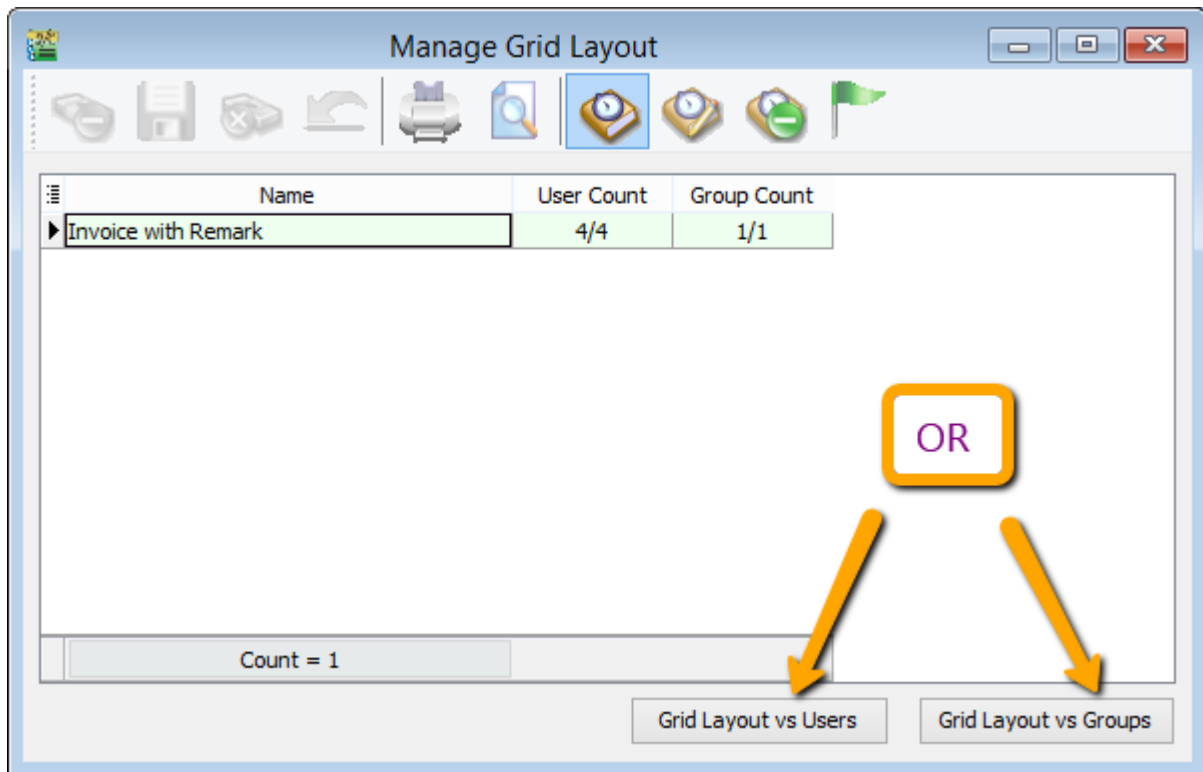
- 3) Enter a Layout Name , and checked on "save as Default Layout" if you wish to set this as your Default Layout | SAVE

How to assign this layout to others users?

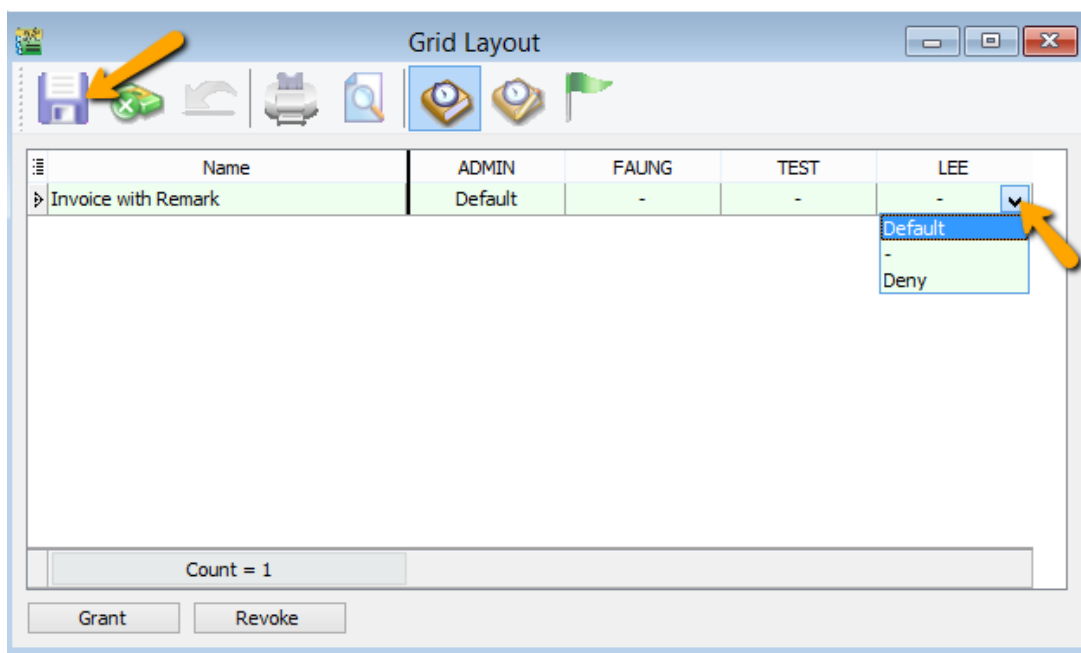
The screenshot shows the 'Invoice' window in SQL Financial Accounting Enterprise Edition. The window title is 'SQL Financial Accounting Enterprise Edition - Testing Company [SAM] - [Invoice]'. The menu bar includes File, Edit, View, GL, Customer, Supplier, Sales, Purchase, Stock, Production, GST, Inquiry, Tools, Window, and Help. The toolbar contains various icons for navigation and actions. The main area displays the 'Invoice' form with fields for Customer (300-A0002), Address (ALPHA & BETA COMPUTER, 838 JALAN WORLD, 40485 RAWANG, SELANGOR DE), Description (Sales), and Profit Estimator. A right-hand panel shows invoice details: Inv No (IV-00104), Next No (IV-00132), Date (13/04/2015), Agent (SY), Terms (45 Days), Ref 1 (123456), and Ext. No. A table with columns Item Code, Description, Remark 1, Remark 2, Qty, UOM, U/Price, Sub Total, Tax, Ta..., Tax Amo..., and Sub Total... is visible. The table contains two rows: BOM (1.0000 UNIT, 9.55, 9.55, SR, 0.57, 10.12) and RTN5Cents (1.0000 UNIT, -0.02, (0.02)). A context menu is open over the table, showing options like Sort Ascending, Sort Descending, Clear Sorting, Group By This Field, Group By Box, Footer, Group Footers, Remove This Column, Field Chooser, Best Fit, Best Fit (all columns), Filter Row, Filter Box, Quick Column Customization, Columns Auto Width, Hide Column On Grouping, Find Text in Grid..., Find Text in Column..., Grid Layout, Print Grid, Grid Export, and Properties... The 'Grid Layout' option is selected, and a sub-menu is open showing 'Copy Layout to Clipboard', 'Paste Layout from Clipboard', 'Load Layout...', 'Save Layout...', and 'Manage Layout...'. The status bar at the bottom shows 'Version 4.2015.754.714 x86' and 'WI-V2.5.4.26856 Firebird 2.5'.

| Item Code | Description | Remark 1 | Remark 2 | Qty | UOM | U/Price | Sub Total | Tax | Ta... | Tax Amo... | Sub Total... |
|-----------|-------------|----------|----------|--------|------|---------|-----------|-----|-------|------------|--------------|
| BOM | | | | 1.0000 | UNIT | 9.55 | 9.55 | SR | | 0.57 | 10.12 |
| RTN5Cents | | | | 1.0000 | UNIT | -0.02 | (0.02) | | | 0.00 | (0.02) |

- 4) After you had save your layout, Right click on the Grid , Eg : point on wording "Description" and right click | Grid Layout | Manage Layout



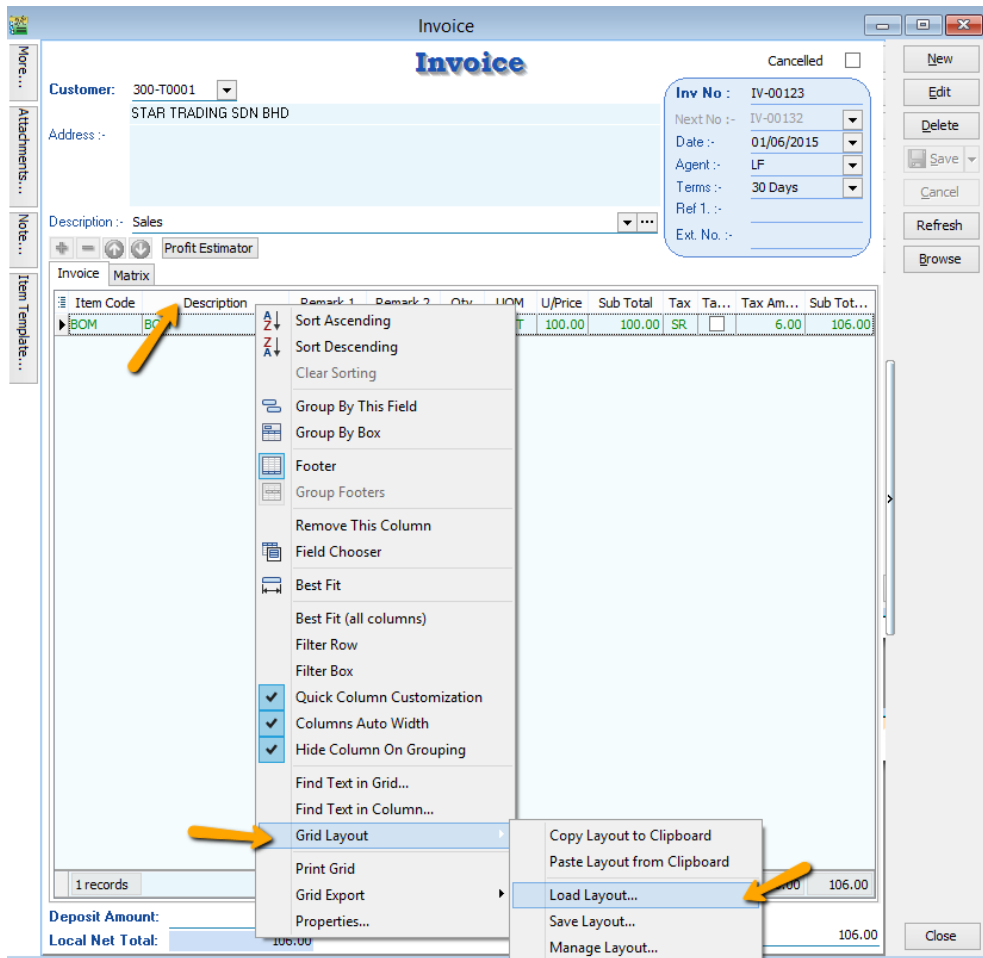
5) You can assign your layout either by users or by groups , Let's said by Users



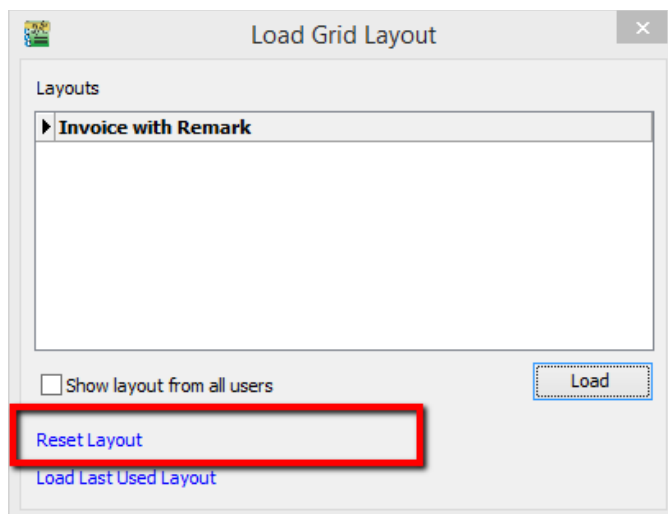
6) Click on the arrow down key from the users name and select & SAVE.

- Default : Make this layout default
- - : Empty it without setting any layout for this user
- Deny : To hide this layout , so when this user try to Load Layout unable to see this layout .

How to Reset Layout ?

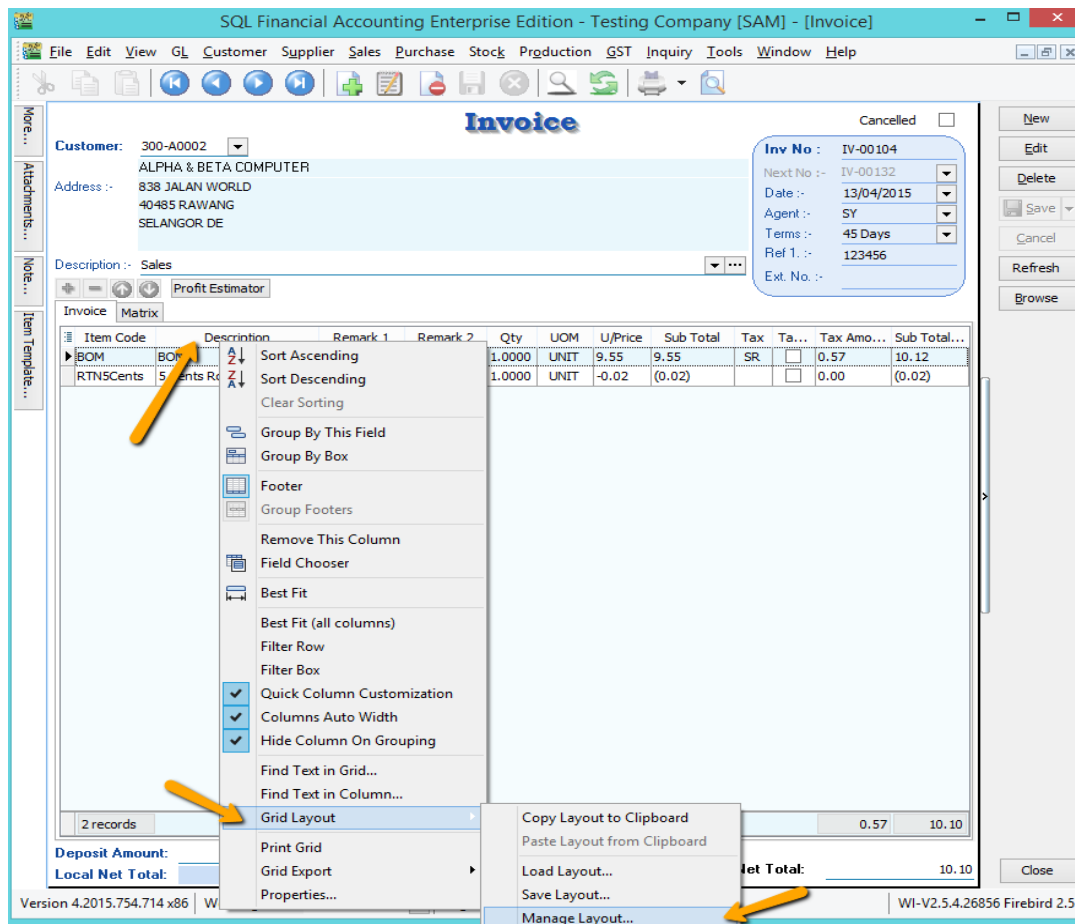


7) Right click on the Grid , Eg : point on wording “Description” and right click | Grid Layout | Load Layout

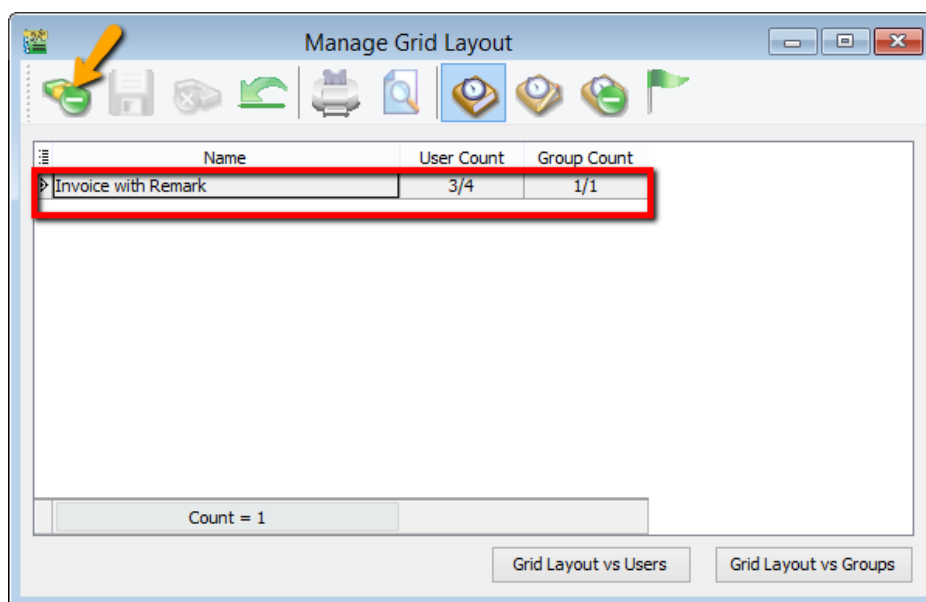


8) Click on Reset Layout

How to Delete Layout?

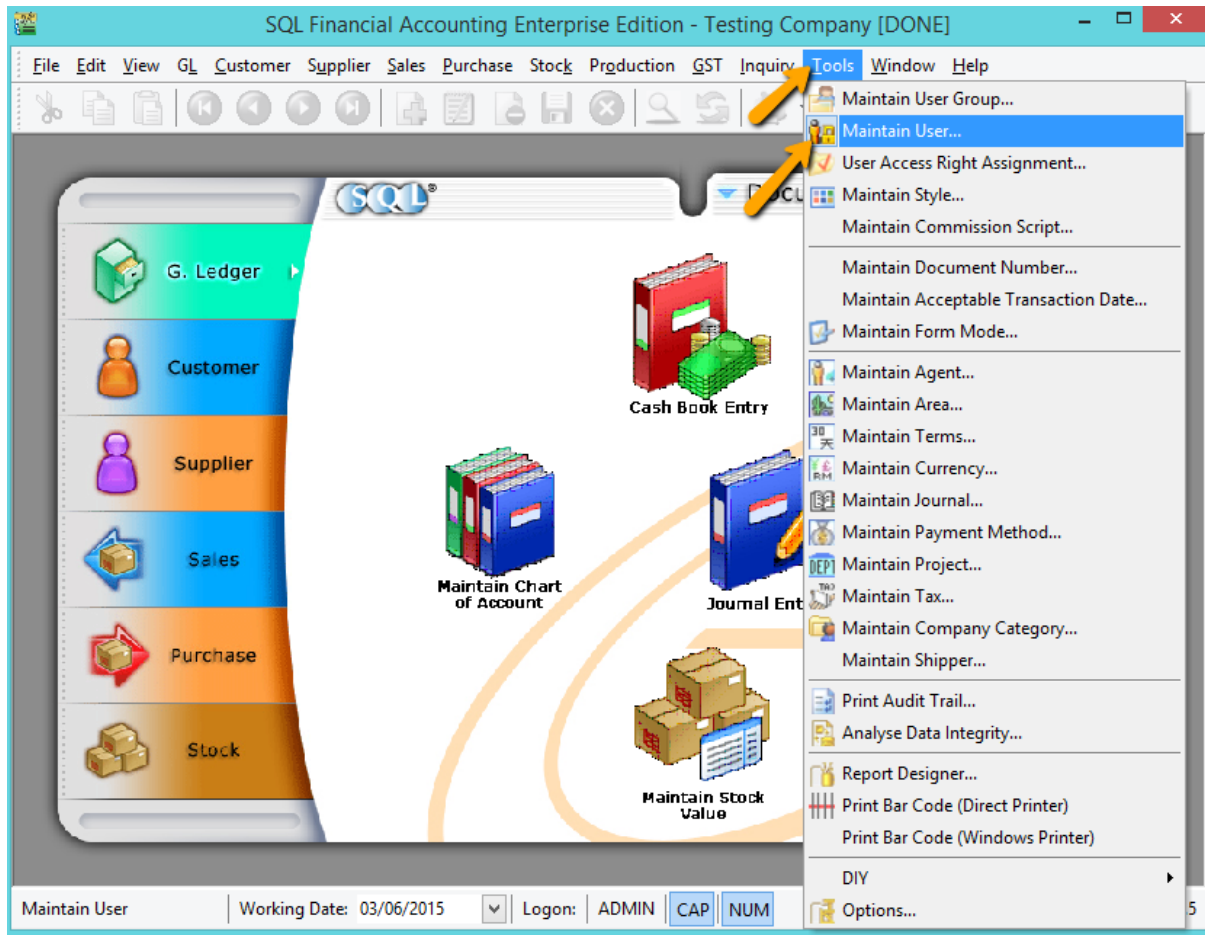


9) Right click on the Grid , Eg : point on wording "Description" and right click | Grid Layout | Manage Layout

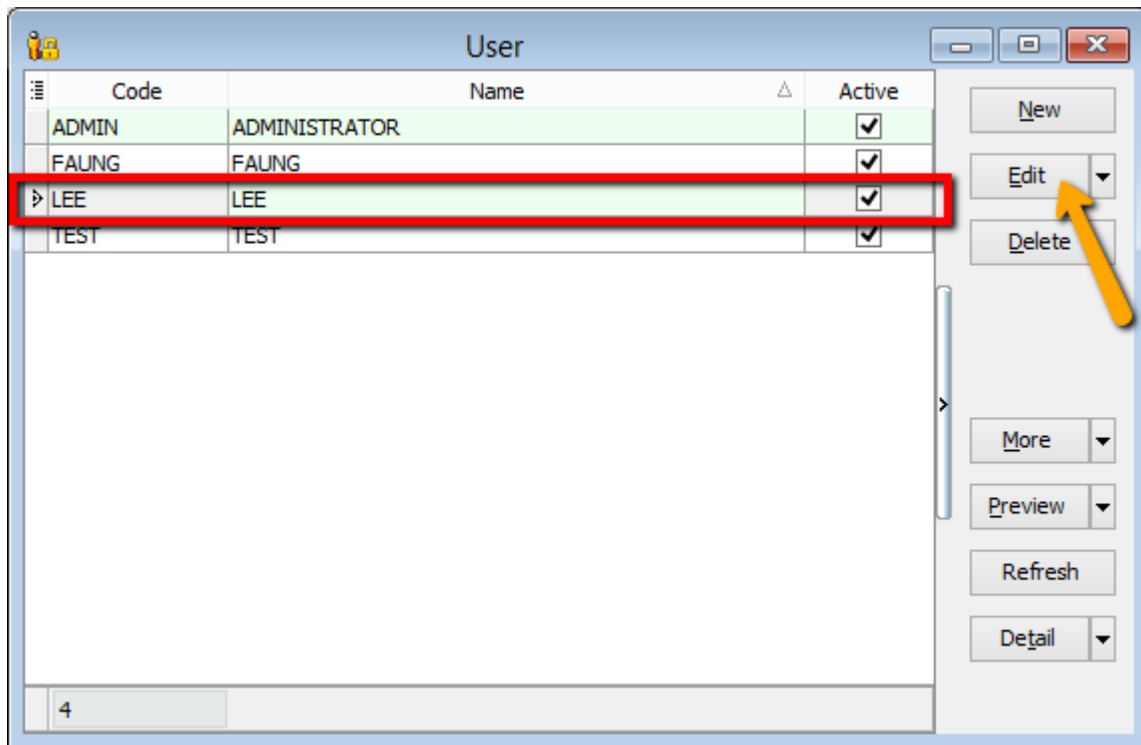


10) Highlighted on the Layout Name you wish to delete | press on the Minus Icon | SAVE

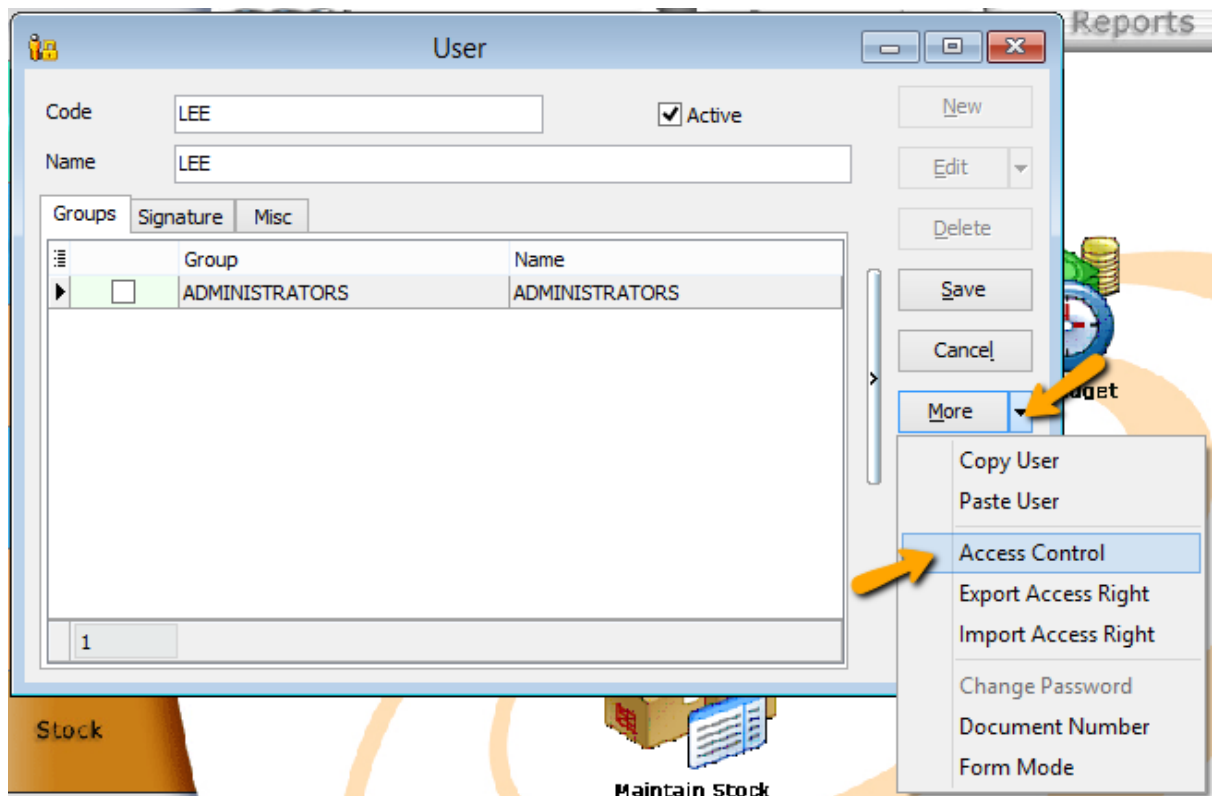
How to disable users access right to go field chooser and customize layout ?



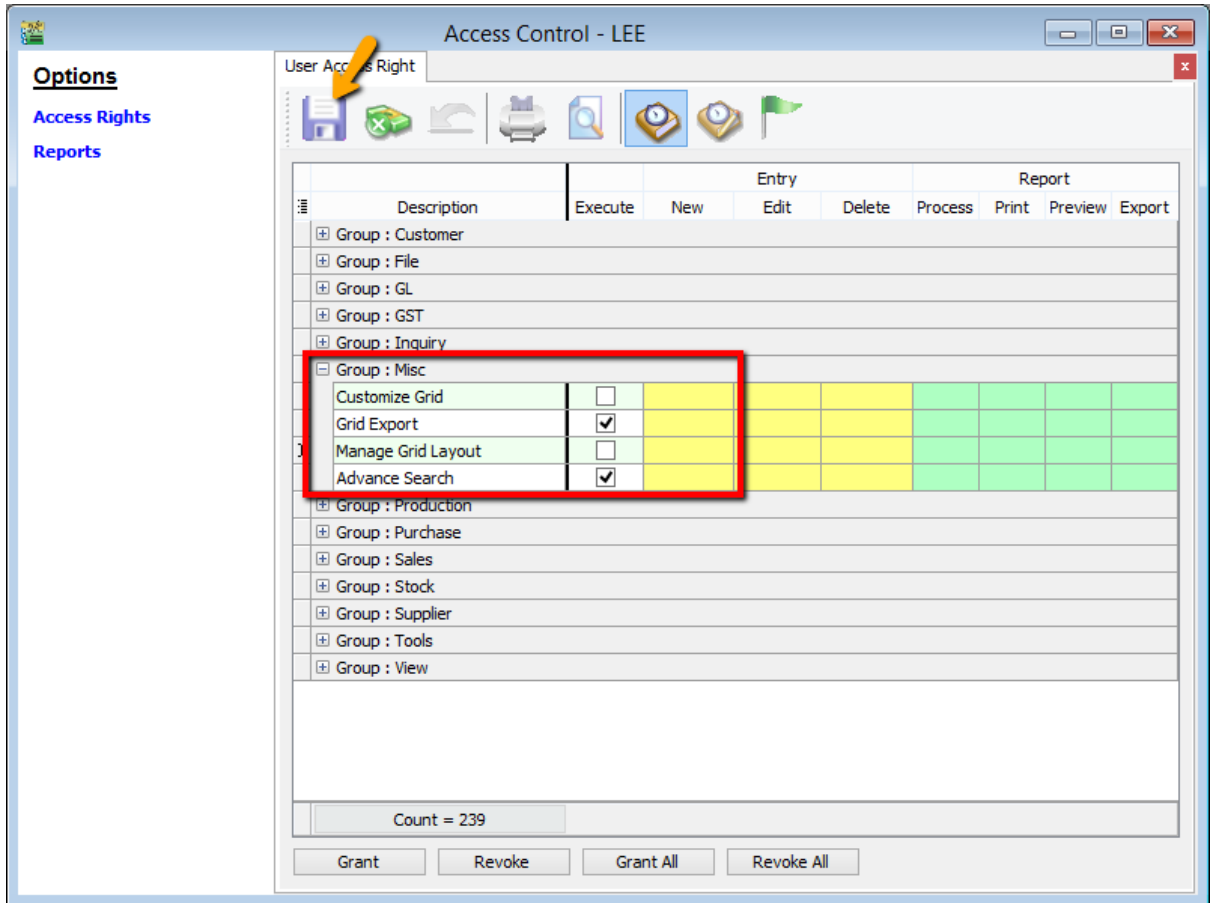
11) Go tools | Maintain User



12) Highlighted on the user name and press on EDIT



13) Click on More | Access Control



14) Go to Group : Misc | unchecked on Customize grid (field chooser) & Manage Grid Layout | SAVE

- DONE -